

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DEUTSCHE BANK SECURITIES, INC.,

Plaintiff,

-against-

J.P. MORGAN CHASE, INC., BRIAN
ZEITLIN and YALE J. BARON,

Defendants.

PATTERSON, J
Civil Action No. 04 CV 07913(RPP)

**STIPULATION OF DISCONTINUANCE
WITH PREJUDICE**

IT IS HEREBY STIPULATED AND AGREED by and among the parties that the above-captioned action be dismissed in its entirety, with prejudice, with no award of counsel fees or costs by the Court to either side.

Dated: New York, New York
December 3, 2004

JPMORGAN CHASE LEGAL DEPARTMENT

DEUTSCHE BANK LEGAL DEPARTMENT

By: *Todd G*
TODD GUTFLEISCH (TG 5905)
Attorneys for Defendants J.P.
Morgan Chase, Inc., Brian Zeitlin,
and Yale Baron
One Chase Plaza, 26th Floor
New York, New York 10081
(212) 552-0913

By: *Michelle A. Toll*
MICHELLE TOLL (MT 3004)
Attorneys for Plaintiff
60 Wall Street, 37th Floor
New York, New York 10005
(212) 250-8181

December 6 2004

SO ORDERED

Robert B. Patterson, Jr.
Robert B. Patterson, Jr.
U.S.D.J.